

ANNOUNCEMENTS

Sidley Represented Underwriters in Connection With Brown & Brown's US\$8.6 Billion Senior Notes and Common Equity Offerings

June 12, 2025

Sidley represented lead underwriters J.P. Morgan and BofA Securities, and the remainder of the underwriting syndicates, in connection with Brown & Brown's senior notes and common equity offerings (including the concurrent exercise of the green shoe) to fund its acquisition of RSC TopCo, Inc., the parent holding company of rival Accession Risk Management Group.

The deal team was led by Robert Ryan, Adam Gross, and Kayla West, and included Ryan Metz, Kim Gubbels, Adi Milstein, Zachary Brusewitz, and law clerk Christine Seo (all Capital Markets).

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